




How Do I Exit a Client from a Program?

To exit a client from a program, go to the *PROGRAMS* tab from the client's record, hover over the program enrollment, and click the *Edit* icon that appears to the left.

PROGRAM HISTORY				
Program Name	Start Date	End Date	Type	
 Program A Emergency Shelter: Entry/Exit Date Program A Agency 	06/09/2020	06/09/2020	Individual	

From within the enrollment, click *Exit*.

PROGRAM: PROGRAM A						
Enrollment	History	Assessments	Goals	Notes	Files	Chart
						 Exit


Note: *If the Head of Household (HoH) leaves the project while other household members remain, you must designate another member of the household currently participating in the project as the new HoH (retroactively to the beginning of the household's enrollment).*

Open Services

If the client is scheduled for services that will occur after the program exit date, then these services will appear at the bottom of the Exit page where you can end date them.

Note: this functionality is only available if *Close Services upon Exit* has been enabled by an administrator for the program.

OPEN SERVICES

Service Name	Start Date	End Date	Change End Date
Case Management:Case Management Program A Agency	06/09/2020	06/22/2020	06/08/2020 

< June 2020 >

Su	Mo	Tu	We	Th	Fr	Sa
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

Complete the program exit screen and, if appropriate, close any open services, then click *Save and Close*.

Note: if a client has no program service activity for a prescribed period of time, the client will be automatically exited if *Auto Exit Due to Inactivity* is enabled for the program.

Exiting a Household

When exiting a household, the option to exit several household members will appear. Toggle the switch next to the member(s) you wish to exit. You can select all clients to be exited from the enrollment, or a smaller subset. Once you click the *END PROGRAM* button, the exit screens for the clients you selected will be displayed in sequence for each household member.

SELECT CLIENTS TO EXIT FROM PROGRAM
✕

<input checked="" type="checkbox"/>	Jane Doe	Not Set
<input type="checkbox"/>	John Doe	Not Set

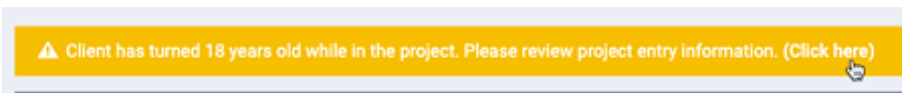
Complete the exit screen and click *Save & Next* at the bottom of the screen to move to the next client's exit screen record. When all are completed, the button will read *Save & Exit*.

Exiting a Client Who Has Aged Into Adulthood

The [HMIS Data Standards Manual](#) specifies that updates are required for certain data elements when a child transitions from youth to adulthood (18 years old) while enrolled in a program ("aging into adulthood").

To accommodate this requirement, when exiting a client who has aged into a household, a ribbon will display at the top of the page notifying the staff member:

"Client has turned 18 years old while in the project. Please review project entry information. (Click here)"



Clicking the banner will navigate the staff member to the program enrollment screen of the client who has aged into adulthood.

Program Auto-Exit Functionality

If auto-exit has been enabled for a program, a client will be automatically exited from a program when certain criteria are met. For more information about the auto-exit feature, see [Program Setup: Auto Exit](#).