

October 2022 epchomeless.org

What Will Be Covered?

- Clarity Feature Update-October 2022
- Clarity Connect 2022 Conference
- El Paso HMIS Survey 2022
- Conclusion/Questions



Clarity Update-October 2022

- New Update will be live on October 17, 2022.
- Update will feature Audit Log Referrals & Multiple Attendance Auto Placement Services



Clarity Human Services: October 2022 Feature Updates

Release Schedule:

- All Training Sites: Monday, October 3, 2022
- All Production Sites: Monday, October 17, 2022

Audit Logs - Referrals

Bitfocus has added an Audit Log for Referrals so that we may now review actions that can be entered or adjusted on the Referrals tab. This includes:

- · Updating these fields:
 - Case Manager
 - Status
 - Send to Community Queue
 - Denied By Type
 - Denied Reason
 - Denial Information
- Updating the <u>Private</u> toggle
- Clicking the <u>CHECK-IN</u> button
- Adding or deleting a <u>REFERRAL CONNECTION</u>

- Sending or deleting a Note
- Assigning a <u>Navigator</u>
- Updating fields in the <u>REASSIGN</u> section
- Updating fields in the <u>MOVE TO ANOTHER QUEUE</u> section
- Updating fields in the <u>REMOVE FROM QUEUE</u> section
- <u>Deleting or restoring</u> a referral
- A referral automatically moving from <u>Pending to the Community Queue</u> or from the <u>Community Queue to Expired</u>.

Multiple Attendance Auto Placement

When a client is enrolled into a program that has Auto Service Placement for a Multiple Attendance Service with a Service Term of more than one day, the system automatically creates service records in the client's HISTORY tab for the number of days specified in the Service Term field.

-For example, consider an Auto Service Placement with a Service Term set to 10 days.

OVERVIEW	SERVICES	FUNDING	PROGRAMS	ACCOUNTS	ASSESSMENTS	SITES	STAFF	SHARING	DATA ANALYSIS	
AUTO SERVI	CE PLACEM	MENT								ADD NEW SERVICE (+)
	Case M	fanagement :	Family Session	1		Ser	vice Term	10		Days
				SAVE	CHANGES	CAI	NCEL			

Multiple Attendance Auto Placement

Now, when Auto Placement happens, the system will create 10 service records for the client:

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DELETE SELECTED RECORDS	SAVE CHANGES CANC	EL
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Clarity Connect 2022



Clarity Connect 2022



What's Ahead!

- More updates to the system to make data entry easier!
- Dashboards for your programs for a more in depth look!
- New tools available for Street Outreach!
- Coordinated Entry being updated for faster assessment time!

Coming Soon!

El Paso HMIS Survey 2022

- Survey will be sent out next week
- Please complete no later than Oct 31st 2022
- We will review all survey answers and address any concerns or suggestions.
- Be honest and let us know what we can do to help you!



Conclusion

- ➤ The new update for October will be live on October 17th. September's update is live now!
- ➤ We will be getting with agencies about what data they would like to see with their programs. If you have any ideas, let us know!
- ➤ The HMIS survey is very important to us. Any feedback both good and bad is appreciated.

Any Questions?

EPCH HMIS "Eyes on the Fries!"

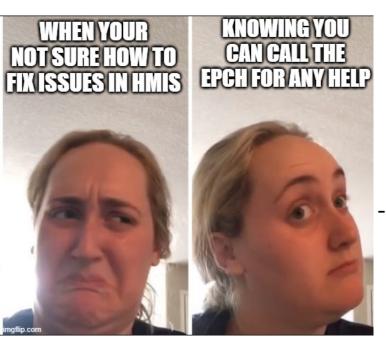
HMIS Zoom Lunch Meeting!

- Open to anyone who needs help or has questions with HMIS!
- Zoom meeting will be from 11:30am-1:30pm
- Next meeting is on Friday 10/21/22!
- Bring your questions, concerns and lunch!
- Hosted by Denver Herald (HMIS Tech)

Hope To See You There!



Thank you!



EPCH Contact Information:

-Gary Gray-HMIS Senior Administrator

ggray.epch@elp.twcbc.com

-Denver Herald- HMIS Support Technician

dherald.epch@elp.twcbc.com

-EPCH Phone Number (Office Hours: M-F 8am-5pm)

(915) 843-2170

WE ARE HERE TO HELP!